

Date: 04.11.2025


To,
The Board of Directors,
 Efficient Fire and Security Solutions Limited
 S.NO. 144/1/2/2-B-2-D,
 M. NO. 4617, Phursungi,
 Taluka Haveli, Pune - 412308
 Maharashtra, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of Equity Shares of face value of Rs. 10/- each upto 29,00,000 Equity Shares of Efficient Fire and Security Solutions Limited (“Company”) (“Issue”).

We, **Swastika Investmart Limited**, hereby consent to act as the Book Running Lead Manager to the Issue. We consent to be named as “**Book Running Lead Manager to the Issue**” and to the inclusion of the information contained in this letter of consent in the Draft Red Herring Prospectus (“**DRHP**”) intended to be filed by the Company with the SME Platform of BSE Limited where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchange**”) and the Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**”) (collectively the “**Offer Documents**”) that the Company intends to file with Registrar of Companies, Pune in Maharashtra (“**RoC**”) and thereafter, file with the Securities and Exchange Board of India (the “**SEBI**”) and the Stock Exchanges, and in any other Issue related documents.

We hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents related to the Issue:

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|--------------------------------------|--|
| Logo |  swastika <small>INVEST HERE ▶ GET THERE</small> |
| Name | Swastika Investmart Limited |
| Address | Office No. 104, 1st Floor, KESHAVA Commercial Building, Plot No. C-5, “E” Block, Bandra Kurla Complex, Opp GST Bhavan, Bandra (East), Mumbai – 400051 (MH) |
| Telephone Number(s) | 0731-6644244 |
| Website | www.swastika.co.in |
| Email | mb@swastika.co.in |
| Investor grievance e- mail id | mb.investorgreivance@swastika.co.in |
| CIN | L65910MH1992PLC067052 |
| Contact Person | Mohit R. Goyal |
| SEBI registration number | INM00001210 |

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager (“BRLM”), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material and may be relied upon by the Company and the BRLM appointed by the Company and the BRLM in relation to the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Swastika Investmart Limited



Authorised Signatory
Mohit R Goyal

Swastika Investmart Limited

CC:

Legal Counsel to the Issue
M/s. Mindspright Legal.
C-712-714, 7th Floor, Trade World Building,
Kamla Mills, S.B. Road, Lower Parel (West)
Mumbai – 400013, Maharashtra, India.

Swastika Investmart Limited

Corp. Off. : 48 Jaora Compound, M.Y.H. Road, Indore-452001 ☎ 0731 66 44 000

Regd. Off. : Office No. 104, 1st Floor, Keshava Commercial Building, Plot No. C-5, "E" Block, Bandra Kurla Complex,
Opp GST Bhavan, Bandra (East), Mumbai – 400051 ☎ 022 690 11544

✉ hello@swastika.co.in 🌐 www.swastika.co.in CIN : L 65910 MH 1992 PLC 067052

